



Field	Value	Approved at
First name	Joyce	Aug 27, 2020 7:26 AM
Last name	Howell	Aug 27, 2020 7:26 AM
Email	jhowell@retirementwta.com	Aug 27, 2020 7:26 AM
Company name	Retirement Wealth & Tax Advisors	Aug 27, 2020 7:26 AM
City	Pleasant Hill	Aug 27, 2020 7:26 AM
State	CA	Aug 27, 2020 7:26 AM
Zip	94523	Aug 27, 2020 7:26 AM
Phone	925- 938-3200	Aug 27, 2020 7:26 AM
Street address	3478 Buskirk Ave #270	Aug 27, 2020 7:26 AM
Broker dealer	Cetera Advisors (CA)	Aug 27, 2020 7:26 AM
Title	RFP	Aug 27, 2020 7:26 AM
Disclosure statement	Investment Advisor Representative: Securities and advisory services offered through Cetera Advisors LLC (doing insurance business in CA as CFGA Insurance Agency LLC) , member FINRA/SIPC, a broker/dealer and a Registered Investment Adviser. Cetera is under separate ownership from any other named entity. Ca. Insurance Lic#oA90838	Aug 27, 2020 7:26 AM
Url		Aug 27, 2020 7:26 AM
Photo		Aug 27, 2020 7:26 AM

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Logo		Aug 27, 2020 7:26 AM